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ARCHWAY BROADWAY LOAN SPE, LLC
7

8 **UNITED STATES BANKRUPTCY COURT**
9 **CENTRAL DISTRICT OF CALIFORNIA**
10 **LOS ANGELES DIVISION**
11

12 In re
13 SEATON INVESTMENTS, LLC, *et al.*,
14 Debtors and Debtors-in-
15 Possession.

16 Affects:

- 17 ☐ All Debtors
18 ☐ Seaton Investments, LLC
☐ Colyton Investments, LLC
19 ☒ Broadway Avenue Investments, LLC
☐ SLA Investments, LLC
20 ☐ Negev Investments, LLC
☐ Alan Gomperts
21 ☐ Daniel Halevy
22 ☐ Susan Halevy
23

Lead Case No. 2:24-bk-12079-VZ

Jointly Administered with Case Nos.:

2:24-bk-12080-VZ; 2:24-bk-12081-VZ;
2:24-bk-12082-VZ; 2:24-bk-12091-VZ;
2:24-bk-12074-VZ; 2:24-bk-12075-VZ; and
2:24-bk-12076-VZ

Chapter 11

**DECLARATION OF GERRICK M.
WARRINGTON IN SUPPORT OF
ARCHWAY BROADWAY LOAN SPE,
LLC'S MOTION FOR RELIEF FROM
AUTOMATIC STAY**

Date: October 29, 2024
Time: 10:30 a.m.
Crtrm.: 1368
255 E. Temple Street
Los Angeles, CA 90012

Hon. Vincent P. Zurzolo

FRANDZEL ROBINS BLOOM & CSATO, L.C.
1000 WILSHIRE BOULEVARD, NINETEENTH FLOOR
LOS ANGELES, CALIFORNIA 90017-2427
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1 I, Gerrick M. Warrington, declare:

2 1. I am a Partner at Frandzel Robins Bloom & Csato, L.C., counsel of record for
3 secured creditor Archway Broadway Loan SPE, LLC, a Delaware limited liability company,
4 successor in interest to Archway Real Estate Income Fund I REIT, LLC fka Archway Real Estate
5 Income Fund I SPE I, LLC (“Archway”). If called as a witness, I could and would competently
6 testify to all facts within my personal knowledge, except where stated upon information and belief.

7 2. This declaration is submitted in support of Archway’s *Motion for Relief From*
8 *Automatic Stay* (“Stay Relief Motion”) (Dkt. *pending*) filed in the lead case of those jointly-
9 administered debtors, Seaton Investments, LLC (“Seaton”), Colyton Investments, LLC
10 (“Colyton”), Broadway Avenue Investments, LLC (“Broadway”), SLA Investments, LLC
11 (“SLA”), and Negev Investments, LLC (“Negev” and collectively with Seaton, Colyton,
12 Broadway and SLA, the “Corporate Debtors”) and Alan Gomperts (“Mr. Gomperts”), Daniel
13 Halevy (“Mr. Halevy”), and Susan Halevy (“Ms. Halevy” and collectively with Mr. Gomperts and
14 Mr. Halevy, the “Individual Debtors” and collectively with the Corporate Debtors, the “Debtors”).

15 3. On May 9, 2024, I attended the initial chapter 11 status conferences on behalf of
16 Archway in these jointly-administered bankruptcy cases of the Debtors. Afterward, I caused my
17 office to request and obtain a copy of the transcript (“Transcript”). A true and correct copy of the
18 Transcript is attached as **Exhibit 25**. I have reviewed the Transcript, and it is accurately reflects
19 my recollection of what transpired at the status conference.

20 I declare under penalty of perjury under the laws of the United States of America that the
21 foregoing is true and correct and that this Declaration was executed on this 22nd day of October,
22 2024, at Los Angeles, California.

23
24 /s/ Gerrick M. Warrington
25 Gerrick M. Warrington
26
27
28

Exhibit 25

Exhibit 25

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
LOS ANGELES DIVISION

IN RE:)	CASE NO: 2:24-bk-12079-VZ
)	CHAPTER 11
)	
SEATON INVESTMENTS, LLC,)	
)	Los Angeles, California
)	
Debtor.)	Thursday, May 9, 2024
)	10:00 a.m.

JOINTLY ADMINISTERED WITH:

2:24-bk-12074-VZ (ALAN GOMPERTS);
2:24-BK-12075-VZ (DANIEL HALEVY);
2:24-BK-12076-VZ (SUSAN HALEVY);
2:24-BK-12080-VZ (COLYTON INVESTMENTS, LLC);
2:24-BK-12081-VZ (BROADWAY AVENUE INVESTMENTS, LLC);
2:24-BK-12082-VZ (SLA INVESTMENTS, LLC);
2:24-BK-12091-VZ (NEGEV INVESTMENTS, LLC)

STATUS CONFERENCE RE: CHAPTER 11 CASE
[DKT.NOS.7,13,14,15,16,19]

BEFORE THE HONORABLE VINCENT P. ZURZOLO,
UNITED STATES BANKRUPTCY JUDGE

Appearances: See Page 2

Court Recorder [ECRO]: Shemainee Carranza
855 460-9641

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EXCEPTIONAL REPORTING SERVICES, INC

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Los Angeles, California; Thursday, May 9, 2024; 10:05 a.m.

(Call to Order)

THE COURT: Okay. Now we come to matters two through nine. And I know there are different counsel with regards to different cases. Let me first have an appearance with matters two, six, seven, eight, and nine.

MR. TALERICO: Good morning, Your Honor. This is Derrick Talerico. I'm counsel to Debtors Seaton Investments, LLC, Colyton Investments, LLC, Broadway Avenue Investments, LLC, SLA Investments, LLC, and Negev Investments, LLC.

And also on the phone is Alan Gomperts, who is the authorized representative of all five of those corporate debtors.

THE COURT: Okay. Good morning.

And then on behalf of Debtors in three, four, and five.

MR. SHECHTMAN: Good morning, Your Honor. Zev Shechtman of Saul Ewing, LLP. And I'm with (inaudible) Turner Faulk of Saul Ewing, LLP as well (inaudible) introducing himself, I believe.

And we have also on the call our individual debtor clients, Mr. Alan Gomperts, Mr. Daniel Halevy, and Mrs. Susan Halevy.

THE COURT: Okay. Thank you very much, good morning.

And then on behalf of the United States --

1 **MR. SPEAKER:** Good morning, Your Honor.

2 **THE COURT:** On behalf of the united straits -- United
3 States Trustee for all cases.

4 **MS. MORRISON:** Yes, good morning, Your Honor. Kelly
5 Morrison appearing for Peter Sampson (phonetic).

6 **THE COURT:** Okay. Good morning.

7 And, let's see, we also have on behalf of U.S. Bank,
8 Wells Fargo, and Nationstar Mortgage.

9 **MR. GARAN:** Good morning, Your Honor. Todd Garan
10 appealing on behalf of Wells Fargo and U.S. Bank as to a few of
11 the individual cases, the Daniel Halevy and the Gomperts
12 matters.

13 **THE COURT:** Okay. Good morning.

14 And let's see, on behalf of Archway.

15 **MR. WARRINGTON:** Good morning, Your Honor. Gerrick
16 Warrington appearing on behalf of Archway in all cases, except
17 for Seaton and Colyton.

18 **THE COURT:** Good morning.

19 And, let's see, on behalf of Korth Direct.

20 **MS. BEHNAM:** Good morning, Your Honor, Tanya Behnam
21 with Polsinelli, LLP appearing on behalf of Korth Direct
22 Mortgage, Inc. in the Seaton, Colyton, and the individual
23 debtor cases.

24 **THE COURT:** Okay. Good morning. Okay.

25 So let me hear first from Mr. Talerico, and then I'll

1 hear from Mr. Shechtman, then I'll hear from everybody else.

2 Mr. Talerico.

3 **MR. TALERICO:** Yes, thank you, Your Honor.

4 As -- do you want any history as to --

5 **THE COURT:** I don't --

6 **MR. TALERICO:** -- prepetition or why we're here or

7 just --

8 **THE COURT:** No, no, --

9 **MR. TALERICO:** -- kind of where we are?

10 **THE COURT:** -- no, I don't need -- I definitely don't
11 want you to repeat everything at this stage so far.

12 **MR. TALERICO:** Okay.

13 **THE COURT:** Maybe I can guide you a little bit. Just
14 give me if anything has changed or if there's any additional
15 information you'd like to provide that would be helpful.

16 And then I'll hear from Mr. Schectman, same
17 questions.

18 **MR. TALERICO:** No, nothing.

19 I will note that there has been a issue of having
20 property insurance over one of the buildings that had expired
21 that we have addressed.

22 And I've been working with Ms. Morrison to make sure
23 we had that in place and that coverage would be bound today.
24 And we will be square and good on all of our insurance
25 coverage.

1 And other than that there's -- we've been
2 cooperatively using cash collateral with Gideon's (phonetic)
3 consent on the Seaton, Colyton matters.

4 But we do have some small cash collateral issues to
5 address, SLA and Seaton, Colyton, which we are working on --
6 intend to work on now and may be presenting a stipulation for
7 cash collateral to the Court shortly hopefully.

8 **THE COURT:** Okay. Mr. Shechtman.

9 **MR. SHECHTMAN:** Yes, Your Honor. Thank you, Your
10 Honor.

11 The individuals are more or less in bankruptcy
12 because of their personal guarantees. And their cases will --
13 are following the real estate entity debtor cases. And we will
14 be filing a joint plan. I think this is all information that's
15 familiar to the Court.

16 We have -- we've been periodically handling amended
17 compliance and schedules and that kind of thing. I think we've
18 generally been getting everything taken care of.

19 We've been in regular touch with the U.S. Trustee.

20 If we haven't already, we intend to file amended
21 schedules to make some corrections.

22 But overall I think everything is in order in terms
23 of our papers. And we intend to move forward together with the
24 entity debtors to get toward a plan confirmation.

25 **THE COURT:** Okay. And nothing to change or add to

1 your status report.

2 **MR. SHECHTMAN:** No, Your Honor, no material updates
3 for the Court since we filed that.

4 **THE COURT:** Okay, thanks.

5 All right, Ms. Morrison, anything you want to say
6 about these cases?

7 **MS. MORRISON:** Thank you, Your Honor.

8 Yes, the U.S. Trustee has been in regular contact
9 with both counsel for the corporate entity debtors as well as
10 the individual debtors.

11 The real only compliance issue right now is that
12 Broadway Insurance policy. But it is, from what I've
13 understood from clients or from counsel, that it's going to be
14 bound today. So that issue will be resolved. Thank you.

15 **THE COURT:** You're welcome.

16 Mr. Garan, anything you want to say?

17 **MR. GARAN:** Thank you, Your Honor. I think my
18 clients have some of the regular residential properties.

19 And I did note that for the 2220 Bagley and the 3538
20 Greenfield Avenue there are some cash collateral issues.

21 I haven't seen any motions filed in the joint case
22 for those two properties. And maybe the respective debtor's
23 counsel can maybe address that. But other than that we're just
24 monitoring the cases as going along to see where it's going to
25 go.

1 **THE COURT:** Okay. Thanks.

2 Counsel Warrington, anything you want to say about
3 the cases?

4 **MR. WARRINGTON:** Yes, Your Honor. Gerrick Warrington
5 for the Archway lender.

6 Other than what's already been addressed with respect
7 to the Broadway property not be insured, which came out of the
8 meeting of creditors on Friday, and I understand that Debtors'
9 counsel is addressing that today.

10 And then also the cash collateral issues with respect
11 to rent coming in on the individual properties.

12 We've been working with Debtor's counsel to appraise
13 some of those properties as well and getting interior and
14 exterior access to those properties (inaudible) so we're still
15 in the midst of doing that.

16 **THE COURT:** Okay. Thank you very much.

17 **MR. WARRINGTON:** Thank you, Your Honor.

18 **THE COURT:** And then, counsel Behnam, anything you'd
19 like to add?

20 **MS. BEHNAM:** Thank you, Your Honor, not at this time.

21 **THE COURT:** Okay. So, you know, cash collateral use
22 is required -- whether it be consensual or not, you need to
23 have Court authority for it.

24 So you need to move with more alacrity with regard to
25 those in the various cases where you're using cash collateral

1 and you don't have orders authorizing by stipulating or by
2 motion. So that needs to be addressed, and quickly.

3 Turning to the deadlines I ordinarily would set with
4 regards to claims objections -- well, claims bar date, claims
5 objections, and a disclosure statement hearing, I'm going to
6 direct this Messrs. Talerico and Shechtman.

7 Is it appropriate to go forward, are you read to move
8 forward with those things or do you need another -- it sounds
9 like this case is still in its nascent infancy stages and
10 you're not quite ready to go there; is that where you are?

11 **MR. TALERICO:** Thank you, Your Honor. This is
12 Derrick Talerico.

13 You know, I don't think there's any dispute that
14 these are single-asset real estate debtors and with the
15 (inaudible) timeline in mind for those. You know, we did
16 intend to have plans on file next month.

17 And this -- these are all -- are financial
18 reorganizations, not operational per se. So there's not a
19 whole lot that we feel we need to do in the cases, other than,
20 you know put forth a plan that is confirmable.

21 So we do think that we'd like a date set for filing
22 claims, the claims bar deadline.

23 And as far as the hearing date on the plan
24 confirmation, I'm not sure we need that yet. But, like I said,
25 it's our intention to have a plan on file next month.

1 **THE COURT:** Well, it's interesting what the statute
2 says. It says file a plan. It doesn't say have a plan
3 confirmed or have a hearing on confirmation. So that's your
4 requirement.

5 Mr. Schectman, anything different than what
6 Mr. Talerico said?

7 **MR. SHECHTMAN:** No, Your Honor. We like this case
8 being jointly administered. It's efficient and appropriate.

9 And on all those items we would like to try to make
10 sure that we do things efficiently in that regard.

11 **THE COURT:** Okay. All right. Then I'll go ahead and
12 set deadlines.

13 With regards to a claims bar date, you -- I think you
14 had proposed June 14th, which is too soon. You need to give at
15 least 60 days of notice of the claims bar date.

16 So today is May 9th. The earliest date that would
17 work would be somewhere around July 9th. Would you like that
18 date? I don't know how quickly you can get out your notice,
19 Mr. Talerico.

20 **MR. TALERICO:** Maybe give us a week after that.

21 **THE COURT:** Of course. So July 16.

22 **MR. TALERICO:** Yes.

23 **THE COURT:** Okay. So July 16th, 2024 will be the
24 deadline for claims to be filed. And you'll need to give at
25 least 60 days' notice of that deadline.

1 And then I don't -- it's unclear from your
2 description this is a financial case as opposed to a
3 reorganization case. Is this -- do you mean by that this is a
4 liquidating case?

5 And that's important in terms of the next deadline
6 which I may or may not set, and that is setting a deadline on
7 objections to claims.

8 I find it, if not necessary, highly helpful to have
9 all claim objections resolved before the disclosure statement
10 hearing if it's an operational -- if it's a going forward
11 reorganization where the income of the reorganized debtors are
12 going to be used to make payments on claims as opposed to
13 liquidating and paying them off through sales.

14 So which is it likely to be, if you know,
15 Mr. Talerico?

16 **MR. TALERICO:** This is not a liquidating case.

17 **THE COURT:** Not a --

18 **MR. TALERICO:** Sorry, Your Honor, this is
19 Mr. Talerico. This is not a liquidating case.

20 **THE COURT:** Okay. So then I'm inclined to set a
21 deadline for objections to claims.

22 So with that in mind, when would you like me to set
23 it, understanding that the deadline means you must have a
24 hearing set on objections to claims before the date I give you,
25 knowing under the FRBP you're going to have to give 30 days of

1 notice of that hearing?

2 **MR. TALERICO:** I'll defer to Mr. Shechtman, but say
3 60 days from our bar date.

4 **THE COURT:** Okay. So roughly -- so sometime in
5 September. Do you concur, Mr. Shechtman?

6 **MR. SHECHTMAN:** Yes, Your Honor. That sounds fine.

7 Now, just to be clear, the Court wants the hearings
8 on claim objections to occur before confirmation of the plan or
9 before approval of disclosure statement?

10 **THE COURT:** Before the disclosure statement.

11 **MR. SHECHTMAN:** Before we file the disclosure
12 statement.

13 **THE COURT:** Well, disclosure --

14 **MR. SHECHTMAN:** Or before --

15 **THE COURT:** To me disclosure statements make much
16 more sense and much easier for creditors to understand when we
17 know what the allowed claims are.

18 **MR. SHECHTMAN:** Sure. But we're -- we have a
19 July -- not July 16th, but we have a fairly near-term deadline
20 to file a plan and disclosure --

21 **THE COURT:** And you can --

22 **MR. SHECHTMAN:** -- statement because of the --

23 **THE COURT:** You can take that up with Congress
24 because the way they wrote the statute. So --

25 **MR. SHECHTMAN:** Okay.

1 **THE COURT:** -- and you will -- and I'm sure you will
2 comply with the statute which tells you to file a plan.

3 And then what happens with that plan with a
4 disclosure statement, who knows what'll happen. But I'd like
5 to set --

6 **MR. SHECHTMAN:** Understood.

7 **THE COURT:** -- these deadlines --

8 **MR. SHECHTMAN:** Understood.

9 **THE COURT:** -- within reality. That's sort of my
10 goal. So it makes much more sense in reality in my experience
11 that we know what the claims are before you prepare disclosure
12 statement.

13 And in these cases you're going to be using my
14 mandatory form combined disclosure statement and plan. So at
15 that point we'll have a really meaningful document.

16 **MR. SHECHTMAN:** Understood. And, Your Honor, 60 days
17 from the claims bar date as a -- is that the deadline -- that
18 would be the deadline to file claim objections would be 60 days
19 after the claims bar date, I think --

20 **THE COURT:** No. That is the date by which you will
21 have --

22 **MR. SHECHTMAN:** -- that would be reasonable -- oh.

23 **THE COURT:** -- set hearings on objections to claims.
24 Because it's self-calendaring, you can control that.

25 **MR. SHECHTMAN:** Your Honor, I think that makes sense

1 without prejudice to, you know, requests for an extension if
2 needs arise because of, you know, where -- we don't know today,
3 Your Honor, whether there'll be something that we need to look
4 at more --

5 **THE COURT:** I understand the world --

6 **MR. SHECHTMAN:** -- in-depth and --

7 **THE COURT:** -- changes. I understand. So this -- of
8 course every -- all deadlines, except the ones that the Code
9 and the rules say you can't change, which doesn't include this
10 one, if there's cause, then you bring a motion or a stipulation
11 to extend the deadline.

12 **MR. SHECHTMAN:** Okay. That sounds fine, Your Honor.

13 **THE COURT:** So 60 days afterwards, we're talking
14 November. Okay.

15 And so we'll make it November 21st for objections to
16 claims. Let's see, wait, wait, wait, hold on a second. The
17 proof of claim deadline's July 16th. So September -- make
18 September 20th a deadline for objections to claims.

19 Now I'm going to set a disclosure statement hearing.
20 So I think --

21 **MR. SHECHTMAN:** Your Honor, I apologize for
22 interrupting.

23 **THE COURT:** Sure.

24 **MR. SHECHTMAN:** September 20th is approximately 60
25 days -- it's around 60 days after the claims bar date.

1 **THE COURT:** Correct.

2 **MR. SHECHTMAN:** The Court said that you're going to
3 set that as the deadline to object.

4 **THE COURT:** No.

5 **MR. SHECHTMAN:** Do you mean --

6 **THE COURT:** It's the deadline by which you must have
7 hearings set on objections to claims. So I'll -- let me just
8 go through the process.

9 So by July 16th, that's the deadline you will see all
10 the claims. You'll have a chance to look at them, review them,
11 discuss them with the claimants, decide whether you need to
12 object.

13 Then you have 30 days -- well, you'll have to file
14 and serve objections to claims if you need to make any. And
15 those hearings have to be set on a date before September 20th,
16 2024.

17 **MR. SHECHTMAN:** Understood. So the hearing -- the
18 last date to have a hearing scheduled, to have an initial
19 hearing scheduled, would be September 20th.

20 **THE COURT:** Correct.

21 **MR. SHECHTMAN:** Got it. Thank you, Your Honor.

22 **THE COURT:** Sure.

23 **MR. SHECHTMAN:** Thank you for the clarification.

24 **THE COURT:** Oh, no worries.

25 So the next date I'm going to set is an actual

1 hearing date on a motion to approve a disclosure statement.

2 And, again, it's always subject to change.

3 And everything goes smoothly and everyone holds hands
4 and walks into Court saying you have a consensual plan, you can
5 do it much earlier.

6 So with that in mind, though, by September 20th
7 you're going to know what the status of allowed claims are, and
8 you'll need to file and serve a motion to approve disclosure
9 statement.

10 And you have to follow the timelines set forth in our
11 local bankruptcy rules for that. So I think you're looking at
12 some time in December.

13 **MR. SHECHTMAN:** Yes.

14 **THE COURT:** Okay. Good. How about the 12th of
15 December?

16 (No audible response.)

17 Or I'll offer you the 5th of December. You can have
18 a choice.

19 **MR. TALERICO:** I'd say December 12th is fine.

20 **THE COURT:** Okay.

21 **MR. TALERICO:** On behalf of the corporate debtors.

22 **THE COURT:** So -- okay. So I'm not hearing any
23 dissent, so I'm going to say December 12th, 2024 at 11:00 a.m.
24 will be the hearing on the motion to approve your disclosure
25 statement.

1 And as I mentioned earlier, go to my page, the
2 Court's website, it's probably more than a page now, and see
3 what you need to do for -- with regards to the mandatory form
4 disclosure statement. And please follow that.

5 Are there any other issues you want to raise at this
6 time, Mr. Talerico?

7 **MR. TALERICO:** No, Your Honor.

8 One thing I will note, though. I know that Your
9 Honor has a form, you know, disclosure statement, plan. We
10 haven't examined it closely to see how well that would work in
11 a joint plan, multi-debtor scenario.

12 I presume we can -- well, maybe if there's an issue
13 there that we see that maybe we could both schedule a status
14 conference (inaudible) Your Honor, but I --

15 **THE COURT:** Okay.

16 **MR. TALERICO:** -- (inaudible) --

17 **THE COURT:** Well you should definitely be familiar
18 with it. I've been using it in maybe 20 years, so it's been
19 around.

20 **MR. TALERICO:** Okay.

21 **THE COURT:** And we've updated it and tried to make it
22 better.

23 And I know it's been used in I think the largest
24 Chapter 11 case in the past 15 years we've had, and they got
25 through it somehow.

1 So take a look. If you really think you can't, you
2 can always file a motion asking for authority not to use it.
3 You'll have to have a very good argument.

4 **MR. TALERICO:** Understood, Your Honor. Thank you.

5 **THE COURT:** Okay. Mr. Shechtman, anything else you
6 want to raise?

7 **MR. SHECHTMAN:** Just procedural matters, Your Honor,
8 in terms of the next steps.

9 Are we going to do everything -- are we going to file
10 everything in the lead case? Are we going to do notice of bar
11 date, you know, and file the -- file all the orders in this
12 lead case?

13 And then do we -- and I apologize if this is already
14 in the order on joint administration. Are people is -- do we
15 want people to file claims in the -- in each case as per their
16 -- per the schedules or, you know, in terms of a creditor --
17 should a creditor file a claim in the case of the debtor as
18 opposed to the lead case?

19 **THE COURT:** Okay. So because they're jointly
20 administered and not substantively consolidated, claims clearly
21 need to be segregated by which debtor is -- that the claimant
22 asserts is responsible for the claim.

23 In terms of other motions and other requests for
24 relief, usually you follow the local bankruptcy rule on joint
25 administration, you file it in the lead case, and then it

1 reflects if it affects all the cases.

2 It may not affect all the cases so that's -- with
3 claims it doesn't necessarily affect all the cases so you have
4 to kind of look case-by-case as to what you need to do with
5 regards to docketing and filing.

6 **MR. SHECHTMAN:** So my takeaway, Your Honor, is that
7 we file and submit -- we file notices and lodge orders in the
8 main case, in the lead case, but we give instructions for
9 creditors to file in each individual case, in each respective
10 case, whether it's an individual case or a --

11 **THE COURT:** Yeah.

12 **MR. SHECHTMAN:** -- a company case.

13 **THE COURT:** With the caveat that there may be an
14 order that only pertains to one case. For example, an order
15 disallowing a claim.

16 **MR. SHECHTMAN:** Understood. For purposes of today
17 we're talking about notice of a bar date. And are we doing a
18 scheduling order as well?

19 **THE COURT:** I'll make sure that -- I'll take care of
20 that. I'll make sure the scheduling order gets entered.

21 **MR. SHECHTMAN:** Okay. So for our purposes we can --
22 you know, the jointly administered debtors will give notice of
23 the bar date. That's our job.

24 **THE COURT:** Exactly.

25 **MR. SHECHTMAN:** Thank you, Your Honor. Thanks for

1 the clarification again.

2 **THE COURT:** Any time. Of course.

3 Okay. Last chance, anybody else want to say
4 something?

5 (No audible response.)

6 Okay. Silence is golden. Thank you all very much.

7 Court is in recess until 10:30.

8 **(This proceeding was adjourned at 10:26 a.m.)**

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CERTIFICATION

I certify that the foregoing is a correct transcript from the electronic sound recording of the proceedings in the above-entitled matter.



Signed

May 14, 2024

Dated

TONI HUDSON, TRANSCRIBER